Belgian Travel Academy – October 2024

Welcome in Germany, the sustainable travel destination

German National Tourist Office BeLux

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Supported by:

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ne Economic Affairs d Climate Action





Agenda

1. About the GNTB

- 2. Market Insights: Belgian travelers in Germany
- 3. Germany as a sustainable travel destination
- 4. Diversity of our destination #staylonger
- 5. Highlights Germany 2025

About the German National Tourist Board (GNTB)

Germany The travel destination

The key tasks of the GNTB globally



International Marketing

Consulting for the tourism industry & SME promotion Market analysis & knowledge management

Increasing the added value in Germany as a business location

Improvement of image & increase in overnight stays from abroad

The GNTB in numbers



19 Locations

ca. 200

employees worldwide



Belux: 5 employees + 2 interns

© TZ Saarland/Eike Dubois



Market Insights Belgian travelers in Germany



©Getty Images/rusm

Germany ranks 4th among the most popular abroad destinations for Belgian travelers in 2023



1. France

2. Spain

3. Netherlands

4. Germany

Source: World Travel Monitor 2023, IPK International 2024; Federal Statistical Office 2014–2024/Statistical State Offices 2024; 1 GNTB Quality Monitor May 2021–October 2023



Development of Belgian overnight stays in Germany



Germany The travel destination

Current development of overnight stays in millions

Change compared to the previous year

Source: Federal Statistical Office 2020 - 2024. 2024 full year figures are based on a forecast by the Belgian market.

Neighboring federal states stand out as most popular destinations in 2023



*(overnight stays = OS)

1. North Rhine-Westphalia: 21,9 % of OS*

2. Rhineland-Palatinate: 20,5 % of OS*

3. Baden-Württemberg: 16,2 % of OS*

4. Bavaria: 13,1 % of OS*

Source: Statistical State Offices

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Berlin remains the favorite city destination for Belgian travelers in 2023





1. Berlin: 279.419 OS*

2. Cologne: 111.737 OS*

3. Munich: 77.630 OS*

4. Düsseldorf: 72.976 OS*

Source: Stastitical State Office

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Top 10 regions for Belgians in Germany in 2023



Region	Overnight stays
1 Mosel/Saar	330.000
2 Schwarzwald	290.000
3 Berlin	280.000
4 Eifel	156.000
5 Cologne and Rhein-Erft County	155.000
6 Aachen Region	124.000
7 Sauerland	103.000
8 Main and Taunus	84.000
9 Düsseldorf-Mettmann	80.000
10 Munich	77.000



Source: German Federal Statistical Office (Destatis) (2023): Arrivals, overnight stays and average length of stay in tourist accomodation.



Sustainable travel in Germany

© gettyimages/Anton Petrus

Sustainable Development Goals Index 2023: Germany rises to the 4th place



Germany The travel destination

Country	Ranking 2023	Ranking 2022
Finland	1	1
Sweden	2	3
Denmark	3	2
GERMANY	4	6
Austria	5	5
France	6	7
Norway	7	4
Czechia	8	13
Poland	9	12
Estonia	10	10

Source: www.sdgindex.org; June 2023

Perception of countries' behavior in protecting the environment: Germany in top 10





Country	Ranking 2022	Ranking 2022
Switzerland	1	5.14*
Sweden	2	5.14*
Norway	3	5.12*
Canada	4	5.06*
Finland	5	5.05*
New Zealand	6	5.04*
Iceland	7	4.98*
Australia	8	4.98*
Netherlands	9	4.94*
GERMANY	10	4.92*

*Average performance score based on a 7 point scale (with 7 = extremely favorable, 4 = neither favorable nor unfavorable, 1 = extreme unfavorable Source: Anholt lpsos Nation Brand Index 2022. Sustainability Dashboard GNTB.

© DZT/Franceso Carovillano

76% of GNTB Industry Expert Panel considers Germany a sustainable destination



Germany is increasingly being marketed internationally as a sustainable travel destination

General interest of Belgian travelers in undertaking a sustainable holiday trip is rising





... pays attention to local catering and food from regional supply chains during their trip.



... ensures they avoid activities at their destination that could harm the environment.



... primarily uses public transport, walk, or bike to get around.



... of travelers aims to be eco-friendly by choosing options like trains or buses, or when flying is unavoidable, prefers non-stop economy flights.



... books eco-certified hotels or stays at eco-certified campsites.

Question: "Which of the following statements about sustainability, climate and environmental protection while travelling do you (partially) agree with?" Source: GNTB exclusive survey carried out by IPK International, yearly survey, 27 international source markets, October 2023. Results shown are for the Belgian market.

Simply Feel Good: sustainable experiences in Germany





Overview of sustainable accommodations and travel experiences on germany.travel/feelgood





138 concrete travel ideas

- Germany card with 1000+ certified sustainable accomodations
- **CO²-emission calculator**
- **10 tips for sustainable travel**





Excellent local transport networks and the regional TouristCards ensure quick and comfortable, but also affordable and sustainable travels.

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© DZT/Jens Wegener

Night train network from Belgium to Germany is being expanded

The Good Night Train by European Sleeper The Nightjet By ÖBB

3 x weekly: Departure in Brussels at 19h22 Arrival in Berlin at 06h18 or Dresden at 08h29

> NEW in February and March 2025 2 x weekly: Departure in Brussels at 19h00 Arrival in Munich at 06h30

10+ people: Group travel offers

3 x weekly: Departure in Brussels at 18h33 Arrival in Berlin at 09h16

3 x weekly: Departure in Brussels at 19h03 Arrival in Munich at 05h43

10+ people: Group travel offers



Fast & direct ICE-connection from Brussels & Liège to Aachen, Cologne & Frankfurt



ICE 7 x daily (8 x on Sundays)

From Brussels to...

... Aachen in 1h10 ... Cologne in 1h50 ... Frankfurt in 3h

Tickets from € 19,99

NEW: ICE 3neo

New high-speed train connection since June 2024 from Brussels to Frankfurt

Improved internet & mobile signal

Better accessibility for wheelchair users

Power sockets at every seat, also in 2nd class

More space for bicycles and luggage



Explore the vibrant diversity of Germany



© DZT/Florian Trykowski



Highlight cities in Germany



Germany's 10 Magic Cities account for 30 percent of the country's inbound tourism



Berlin records 15 million+ international overnight stays, followed by Munich and Frankfurt.

These cities mainly attract tourists with museums, opera houses, and UNESCO World Heritage Sites. Quality hotels, exquisite culinary scene & cultural events attract leisure and business travelers. Magic Cities Bremen, Dresden, Düsseldorf, Frankfurt, Hamburg, Köln, Leipzig, München, Nürnberg, Stuttgart

© Düsseldorf Tourismus GmbH/Simone Stammen

Aachen: historic imperial city, famous for its UNESCO cathedral and christmas market





Berlin: mix of history, culture and a pulsating nightlife makes it a standout city in Europe





Cologne: vibrant city with famous UNESCO cathedral and modern art museums





Düsseldorf: fusion of contemporary architecture, modern art and Japanese culture





Hamburg: a showcase of modern architecture and innovative urban development

Germany 77



Munich: dive into Bavarian traditions, lively beer gardens and modern city vibes

Germany The travel destination

Munich is regularly ranked among the top cities in Germany for quality of life.*

*Source: https://www.mercer.com/insights/total-rewards/talent-mobility-insights/quality-of-living-city-ranking/

© Adobestock/f11photo

Ruhr region: transformation from an industrial region to a cultural melting pot







Explore Germany's natural landscapes for an active holiday

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Venture into Germany's nature: iconic landscapes and unforgettable experiences



The 16 national parks and 104 nature parks cover almost 30% of Germany's land area

Unwind at the more than 12.000 natural lakes

16 UNESCO biosphere reserves highlight Germany's key landscapes and diverse ecosystems

Varied scenery, including mountains and vast forests

16 regions in Germany are certified as sustainable destinations by TourCert



Officially certified for sustainable tourism, focusing on eco-friendly travel and supporting local communities

Most popular regions including Black Forest, Saarland, and Ostseefjord Schlei

Germany ranks second as nature travel destination of European travelers*

*Source: ETM 2023, IPK 2024

© Nordeifel Tourismus GmbH/Fotoagentur Wolf-freiheitswerke

The two latest TourCert-certified sustainable regions are both in NRW



Siegen-Wittgenstein

© Rothaarsteigverein e.V./Klaus-Peter Kappest

© Francesco Carovillano

Sauerland

Discover Germany's hiking wonderland



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Navigate 300.000 km of hiking trails throughout the country

The North-South Trail, stretching 3.620 km from Sylt to Haldenwanger Eck, is the longest hike

Trails for all levels - from easy walks along the Eibsee to challenging hikes at the Zugspitze

Rest and enjoy local German cuisine in the many mountain huts and inns

More tips on hiking in Germany: Deutscher Wanderverband
Germany's most beautiful hiking trail 2024: Bergischer Weg from Essen to Bonn





Length: about 260 kilometers

14 stages, each ranging from 14 to 24 kilometers

Highlights on the way: Schloss Burg, Altenberg Cathedral, scenic viewpoints and many nature parks

Germany by bike: adventure awaits!



100.000 km of cycling routes, including 250 longdistance cycling routes

Bicycle storage spaces are available on the ICE 3neo and on night trains

The Weser route from Hannoversch Münden to Cuxhaven is the most popular route*

Find the next available e-bike charging station on the "bike-energy" app

More tips on cycling in Germany: Allgemeiner Deutscher Fahrrad-Club (ADFC)

Belgium ranks 4th for camping incoming tourism in Germany*



*Jan-July 2024

Wisseler See Camping (NRW)

> Camping site by the lake

Gröhnwold Camping

(Schleswig-Holstein)

Familyfriendly camping

©Freizeitpark Wisseler See GmbH/Nicky Pawelke

©TA.SH / www.ostsee-schleswig-holstein.de/Oliver Franke



Why won't you stay a little bit longer?



© lookphotos/Günther Bayerl

Combine Berlin with the Baltic Sea coast: urban adventure meets coastal serenity



Enjoy the German beaches on the islands of Rügen, Usedom or Fehmarn

Experience the excitement of uncovering ancient amber along the Baltic Sea

Discover the Jasmund National Park and its stunning chalk cliffs as well as ancient beech forests

3h Berlin – Baltic Sea Coast Discover Hamburg and the North Sea coast: your dream vacation between city and sea



Relax on the islands of Sylt, Amrum or Föhr

Discover the Wadden Sea national parks, UNESCO World Heritage Site

Cycle the stunning 921 km North Sea Coast route for unforgettable views

2h30 Hamburg – North Sea Coast

© DZT/Francesco Carovillano

© Lookphotos/Konrad Wothe

Adventure awaits: combine Cologne's charm with the beautiful Eifel National Park



Wilderness Trail: guided tours with rangers through the Eifel National Park Over 2.170 endangered plant and animal species find their refuge here

Dark Sky Park in Eifel National Park unveils starry nights in untouched nature 1h Cologne – Eifel National Park

Uncover Dresden's city life and the stunning nature of Saxon Switzerland



Cyclists experience the bizarre rock formations along the Elbe cycle path The Malerweg offers 112 km of stunning landscapes and unforgettable hiking adventures Discover the unique sandstone rock formations in the national park Saxon Switzerland

1h30 Dresden - Saxon Switzerland

© Lookphotos/Olafprotze

© German Roamers/Leo Thomas

Combine Munich's culture with adventure in the breathtaking German Alps

Ammergau Alps Nature Park offers pristine nature with diverse landscapes of mountains, moors and forests

Zugspitze: Germany's highest mountain at 2.962 meters

Both the Zugspitze and the Allgäu are renowned for their hiking and skiing opportunities

© Bad Reichenhall Tourismus & Stadtmarketing GmoH, Phillop Reiter

1h30 Munich – German Alps







Lookphotos/Janna Wa

Highlights Germany in 2025



Dive into Germany's cultural wealth





Since 2009, Germany has been the No. 1 cultural destination for Europeans travelling abroad*

Sources: IPK 2024: ETM 2023; outbound trips by Europeans, cultural trips = city breaks, multi-destination tours, event-related trips; all data preliminary

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5 facts about Germany's 54 UNESCO World Heritage Sites



Germany has the 3rd most UNESCO World Heritage Sites worldwide

1978: Aachen Cathedral was named the first cultural site

Cologne Cathedral is the most visited sight with over 6 million visitors a year

2024: Schwerin Residence Ensemble & Moravian Church Settlements are the latest additions

Explore the 8 GNTB UNESCO routes throughout Germany

© lookphotos/Peter Schellig



UNESCO WORLD HERITAGE SITES

Historic.Modern.Germany.



Germany as the ultimate destination for cultural holidays





Over 7.000 museums and 500 exhibition houses

Diverse architecture and home of Bauhaus design

More than 350 music festivals and 80 opera houses

Over 13 wine-growing regions throughout the country

© GNTB/Udo Bernhart;CMR

Germany celebrates 35 years since the fall of the Berlin Wall in November 2024



Many events and exhibitions in eastern Germany to comemorate, especially in Berlin

Discover 17 personal stories from the peaceful revolution in Berlin's exhibit "35 Jahre Mauerfall. 17 Perspektiven" Participate in a reenactment of the 1989 protests at Leipzig's Festival of Lights

Experience the former border zone through an AR game in park Babelsberg in Potsdam



C the Unseen in Chemnitz: Germany's fourth European Capital of Culture in 2025



Over 100 projects and 1.000 events are taking place in 2025 in Chemnitz and 38 municipalities in the area

Celebrate the official start at the street festival on Jan. 18 or experience the closing weekend on Oct. 31

The "Purple Path" is a must-see: an art and sculpture trail featuring works by European artists

The "#3000Garages" project transforms Chemnitz's garages into vibrant community spaces

Discover more on: www.chemni tz.travel

2025 will be the celebration year of Bach & the German Fairy Tale Route



50 years German Fairy Tale route

© WFB Bremen/Carina Tank

Johann Sebastian Bach 275. Death day

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Interested in free access to our GNTB Knowledge Graph? Contact us!



- 200.000 Points of Interest & 100.000 data items
- Subjects: cycle and hiking routes, events, museums and other places of interest
- Can be requested free of charge on request and integrated into your system
- Interface available in German and English
- Search Widget for finding possible POI's, events and tours





Subscribe to our B2B newsletter and stay tuned about Germany the travel destination





Thank you!

Your contact: Fien Ackerman B2B & Marketing Manager fien.ackerman@germany.travel

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Federal Ministry for Economic Affair and Climate Action Germany The travel destination on the basis of a decisio TOGETHER WE CARE